

**NOTICE OF PUBLIC HEARING ON PROPOSED
ISSUANCE OF SINGLE FAMILY BONDS
BY THE NEVADA HOUSING DIVISION**

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") will be held by the Nevada Housing Division (the "Division") as the representative of the State of Nevada (the "State"), on May 27, 2021, beginning at 8:30 a.m. To promote and protect the safety of both the public and state staff in light of the COVID-19 virus, the Governor of the State issued Declaration of Emergency Directive 006 on March 22, 2020, suspending the requirement that there be a physical location for all public meetings if the public body held a meeting via teleconference or video conference so long as the public body provided a means by which the public could provide public comment. Emergency Directive 006 also suspended the requirement that the agenda for the public meeting be posted at three physical locations, so long as the public body posted the agenda on its website and the State's notice website. Additionally, Emergency Directive 006 also suspended the requirement that a public body have the supporting materials for the public meeting available at a physical location so long as the public body posted the supporting materials on its website with the agenda for the public meeting.

In an effort to protect the public and Division staff, the Division will hold a public hearing via teleconference and will allow the public to participate in the teleconference via the following teleconference line for interested persons to utilize in lieu of physical presence at the public hearing:

Telephone: 1-866-434-5269 Participant Code: 2841161

The purpose of the hearing is to receive public comment on a proposed plan of finance by the Division to issue up to \$117,000,000 of tax-exempt Single Family Mortgage Revenue Refunding Bonds, in one or more series and pursuant to one or more indentures, to finance single-family home loans and homebuyer assistance relating to the acquisition of owner-occupied housing by moderate and low-income persons and families in the State, to refund bonds issued for such purpose, and to pay certain costs of issuing such bonds.

THE BONDS WILL BE AN OBLIGATION OF THE DIVISION PAYABLE FROM THE ASSETS OR REVENUES PLEDGED THEREOF. IN NO EVENT SHALL THE STATE OR ANY POLITICAL SUBDIVISION THEREOF (OTHER THAN THE DIVISION) BE LIABLE ON THE BONDS, AND THE BONDS SHALL NOT CONSTITUTE A DEBT OF THE STATE OR ANY POLITICAL SUBDIVISION THEREOF WITHIN THE MEANING OF ANY CONSTITUTIONAL OR STATUTORY LIMITATION. THE DIVISION HAS NO TAXING POWER.

The Division will, at the above-stated time, receive oral comments and hear all views regarding the issuance of, and the use of the proceeds of, the Bonds. A 3-minute limitation on comments may be imposed. Interested persons may, at least 24 hours in advance of the hearing, submit their views in writing to the Division by mail to 1830 E. College Parkway, Suite 200 Carson City, NV 89706 or by email to mholliday@housing.nv.gov. A report of the hearing will be submitted to the Governor of the State, who will consider the issuance of the Bonds for approval for purposes of the Code.

Reasonable efforts will be made to assist and accommodate persons with special needs desiring to participate in the teleconference. Those planning to participate and requiring assistance or those who have questions should contact the Division in Las Vegas at (702) 486-7220, or in Carson City at (775) 687-2240. IDD: (800) 326-6865.

Supporting documents for this meeting may be obtained by contacting [Kathleen Callahan at 775-684-2948] and will be available on the Division's website at <http://housing.nv.gov>.

This notice and the agenda for the hearing have been posted on the Division's website at <http://housing.nv.gov> and the State's Public Notice Website at <http://notice.nv.gov>.

PUBLIC HEARING AGENDA

1. Public Comments (Discussion)
2. Adjournment

ALL AGENDA ITEMS MAY BE CONSIDERED CONCURRENTLY. ITEMS ON THE AGENDA MAY BE TAKEN OUT OF ORDER; MAY BE COMBINED FOR CONSIDERATION; AND MAY BE REMOVED OR DELAY DISCUSSION RELATING TO AN ITEM ON THE AGENDA AT ANY TIME