

**NOTICE OF PUBLIC HEARING ON PROPOSED
ISSUANCE OF SINGLE FAMILY BONDS
BY THE NEVADA HOUSING DIVISION**

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), will be held by the Nevada Housing Division (the "Division"), as the representative of the State of Nevada (the "State"), on Tuesday, February 15, 2022, beginning at 8:30 a.m. In an effort to protect the public and Division staff, the Division will hold the hearing via teleconference, and no in-person meeting will be held. The public may participate in the hearing via the following tollfree teleconference line for interested persons:

Telephone: 1-866-434-5269 Participant Code: 2841161

The purpose of the hearing is to receive public comment on a proposed plan of finance by the Division to issue up to \$60,275,000 of tax-exempt Single Family Mortgage Revenue Bonds, in one or more series and pursuant to one or more indentures, loan agreements or other financing instruments, to finance single-family home loans and homebuyer assistance relating to the acquisition of owner-occupied housing by moderate and low-income persons and families in the State, to refund indebtedness issued for such purpose, and/or to pay certain costs of issuing such bonds.

ANY BONDS SO ISSUED WILL BE AN OBLIGATION OF THE DIVISION PAYABLE FROM THE ASSETS OR REVENUES PLEDGED THEREOF. IN NO EVENT SHALL THE STATE OR ANY POLITICAL SUBDIVISION THEREOF (OTHER THAN THE DIVISION) BE LIABLE ON THE BONDS, AND THE BONDS SHALL NOT CONSTITUTE A DEBT OF THE STATE OR ANY POLITICAL SUBDIVISION THEREOF WITHIN THE MEANING OF ANY CONSTITUTIONAL OR STATUTORY LIMITATION. THE DIVISION HAS NO TAXING POWER.

At the above-stated time, the Division will receive oral comments and hear all views regarding the proposed issuance of the Bonds and use of the proceeds thereof. A three-minute limitation on comments may be imposed. Persons may participate in public comment by stating their intention to provide public comment on the telephone. Interested persons may, at least 24 hours in advance of the hearing, submit their views in writing to the Division by mail to 1830 E. College Parkway, Suite 200 Carson City, NV 89706 or by email to mholliday@housing.nv.gov. A report of the hearing will be submitted to the Governor of the State, who will consider the proposed issuance of the Bonds for approval for purposes of the Code.

Reasonable efforts will be made to assist and accommodate persons with special needs desiring to participate in the hearing. Those planning to participate and requiring assistance or those who have questions should contact the Division in Las Vegas at (702) 486-7220, or in Carson City at (775) 687-2240. IDD: (800) 326-6865.

Supporting documents for this meeting may be obtained by contacting Karenza Strode at 775- 687-2248 and are available on the Division's website at <http://housing.nv.gov> and at the Division's Offices located at 1830 E. College Parkway, Suite 200, Carson City, Nevada 89706 and 3300 W. Sahara Blvd., Suite 300, Las Vegas, Nevada 89102.

This notice and the agenda for the hearing have been posted on the Division's website at <http://housing.nv.gov> and the State's Public Notice Website at <http://notice.nv.gov>.

PUBLIC HEARING AGENDA

1. Public Comments (Discussion)
2. Adjournment

ALL AGENDA ITEMS MAY BE CONSIDERED CONCURRENTLY. ITEMS ON THE AGENDA MAY BE TAKEN OUT OF ORDER; MAY BE COMBINED FOR CONSIDERATION; AND MAY BE REMOVED OR DELAY DISCUSSION RELATING TO AN ITEM ON THE AGENDA AT ANY TIME

