**NOTICE OF PUBLIC HEARING ON PROPOSED**

**ISSUANCE OF MULTI-UNIT HOUSING REVENUE NOTES OR BONDS**

**BY THE NEVADA HOUSING DIVISION**

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Section 147(f) of the Internal Revenue Code of 1986 (the "Code") will be held by the Nevada Housing Division (the "Division") as the representative of the State of Nevada (the “State”), on June 20, 2025, beginning at 8:30 a.m. PDT, or as soon thereafter as the matter may be heard. In an effort to protect the public and Division staff, the Division will hold a public hearing via teleconference and no in-person meeting will be held. The public may participate in the hearing via the following tollfree teleconference line for interested persons:

Please join my meeting from your computer, tablet or smartphone.
<https://meet.goto.com/850966165>

You can also dial in using your phone.
Access Code: 763-989-805
United States: +1 (571) 317-3122

Get the app now and be ready when your first meeting starts:
<https://meet.goto.com/install>

 Persons may call the number above and enter the Access Code to participate in the meeting via telephone and may provide public comment when called upon to do so by the Division. No prerecorded public comment will be accepted. The purpose of the hearing is to receive public comment concerning a proposed plan of financing providing for the issuance by the Division of multi-unit housing revenue notes or bonds in one or more series issued from time to time, including notes or bonds issued to refund such revenue notes or bonds in one or more series from time to time, and at no time to exceed: (a) $29,145,000 in outstanding aggregate principal amount (the “Arrowleaf Notes”), to finance or refinance the acquisition and construction of a 168 unit residential multifamily rental housing project located in Washoe County near the southwest and southeast corners of the intersection of Harvard Way and Yale Way, situated on Harvard Way (approximately 500 feet north of Vasser Street) Reno, Nevada (the “Arrowleaf Project”); and (b) $50,500,000 in outstanding aggregate principal amount (the “Kiley View Notes” and together with the Arrowleaf Notes, the “Notes”), to finance or refinance the acquisition and construction of a 300 unit residential multifamily rental housing project located in Washoe County at the northeast corner of the intersection of Wingfield Hills Road and Kiley Parkway, Sparks, Nevada (the “Kiley View Project” and together with the Arrowleaf Project, the “Projects”). The Arrowleaf Project will be known as Arrowleaf on Harvard Apartments and will be owned by Arrowleaf LP, a Nevada limited partnership, whose managing general partner is Arrowleaf Associates LLC. The Kiley View Project will be known as Kiley View by Vintage Apartments and will be owned by Kiley View by Vintage, LP, a Nevada limited partnership, whose general partner is Kiley View by Vintage, LLC.

THE NOTES WILL BE AN OBLIGATION OF THE DIVISION, PAYABLE FROM THE ASSETS OR REVENUES PLEDGED THEREFOR. IN NO EVENT SHALL THE STATE OR ANY POLITICAL SUBDIVISION THEREOF (OTHER THAN THE DIVISION) BE LIABLE ON THE NOTES, AND THE NOTES SHALL NOT CONSTITUTE A DEBT OF THE STATE OR ANY POLITICAL SUBDIVISION THEREOF WITHIN THE MEANING OF ANY CONSTITUTIONAL OR STATUTORY LIMITATION. THE DIVISION HAS NO TAXING POWER.

At the above stated time, the Division will receive oral comments and hear all views regarding the proposed issuance of the Notes or the use of the proceeds of thereof, which will be issued to finance or refinance the construction of the above-described Projects located in the State. A three-minute limitation on comments may be imposed. Persons may participate in public comment by stating their intention to provide public comment on the telephone. Interested persons may, at least 24 hours in advance of the hearing, submit their views in writing to the Division by mail to 1830 E. College Parkway, Suite 200 Carson City, NV 89706 or saichroth@housing.nv.gov. A report of the hearing will be made to the Governor of Nevada, who will consider the issuance of the Notes for approval for purposes of the Code.

Reasonable efforts will be made to assist and accommodate persons with special needs desiring to participate in the hearing. Those planning to participate and requiring assistance or those who have questions should contact the Division in Las Vegas at (702) 486-4590, or in Carson City at (775) 687-2240. IDD: (800) 326-6865.

Supporting documents for this meeting may be obtained by contacting Karenza Espino at (775) 687-2223 and are available on the Division’s website at http://housing.nv.gov.

This notice and the agenda for the hearing is being posted on the Division’s website at:

http://housing.nv.gov and on the State’s Public Notice Website at http://notice.nv.gov

PUBLIC HEARING AGENDA

1. Public Comments (Discussion)

2. Adjournment

ALL AGENDA ITEMS MAY BE CONSIDERED CONCURRENTLY. Items on the agenda may be taken out of order; may be combined for consideration; and may be removed or delay discussion relating to an item on the agenda at any time