BRIAN SANDOVAL

Governor

RICHARD WHITLEY, MS

Director

DEPARTMENT OF HEALTH AND HUMAN SERVICES

AGING AND DISABILITY SERVICES DIVISION

3416 G oni Road, Suite D132

Carson City, NV 89706

Telephone (775) 687-4210 • Fax (775) 687-0576

<http://adsd.nv.gov>



JANE GRUNER

*Administrator*

APPLICATION FOR SENIOR TAX ASSISTANCE REBATE PROGRAM 2016

***You must complete both sides of this application and
return original signed application with the appropriate documents.***

**Claimant’s Name (Last, First, Middle):\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Spouse/Partner's Name (Last, First, Middle):\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Resident Address:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Date of Birth:\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_\_(mm/dd/yyyy)**

**Mailing Address:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Phone #:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

###### PLEASE ANSWER THE FOLLOWING

1. **Are you a (PLEASE CIRCLE THE ONE THAT APPLIES): A-Home Owner OR B- Mobile Owner?**

2**. Did you own and live in NEVADA, continuously, from at least July 1, 2015, until present? …………………………..Yes No**

3. **Does your (claimant/spouse/partner) name appear on any property, other than the home you live in?………….....Yes No**

 **If yes, what County/State/Country?\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

 **Parcel #:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ 2014-15 Assessed Value $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

 **If your name appears on property besides your primary residence, attach a copy of the 2014-15 assessment notice.**

4. **Do you use part of your home for Business or for Rental? If yes, what %\_\_\_\_\_\_\_\_\_\_\_…………..….……..……..…Yes No**

5. **Did anyone (besides yourself and/or spouse/partner) live in your home in 2015?…………………….…...…………....Yes No**

 If yes, how many persons, besides yourself and spouse/partner? \_\_\_\_\_\_\_\_\_\_\_\_\_

 **Name(s): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

6.  **Will you file a Federal Income Tax form for 2015? *If yes, you must submit a complete copy,*………………………..Yes No**

 ***including all attachments and documents such as 1099’s, W-2’s, etc,***

 ***documenting the Income Tax return.***

***All INCOME must be listed on the back of this application, regardless of your filing a Federal***

***Income Tax Return AND you must provide year-end documentation for all 2015 income.***

***You must complete both sides of this application, attach required documentations,***

***sign & date and return the original form to:***

 ***Aging and Disability Services Division - STAR Program***

***3416 Goni Rd, Bldg D #132,***

***Carson City, NV 89706***

***by SEPTEMBER 30, 2016***

**---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------**

|  |
| --- |
|  FOR OFFICIAL USE ONLY ADSD DATE STAMPPARCEL NUMBER ACRES (IF MORE THAN 2) MOBILE NUMBER**Total 2014-15 assessed value for residence property (and Mobile) listed above $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_****2014-15 Actual Taxes Paid (Less any special assessments, late taxes** **and delinquent fees) on Residence Property listed above $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**Are 2014-15 property taxes delinquent? \_\_\_ Yes \_\_\_ No |

# CONTINUED FROM FRONT OF APPLICATION-MUST BE COMPLETED

**LIST ALL INCOME RECEIVED IN 2015 and**

 **ATTACH COPIES OF DOCUMENTATION OR VERIFICATION FOR EACH INCOME**

**MAXIMUM INCOME INDIVIUDAL $23,540.00 COUPLE $31,860**

|  |  |
| --- | --- |
| ***ATTACH DOCUMENTATION FOR EACH CLAIMANT SPOUSE/PARTNER TOTAL*** |  ***Official Use Only*** |
|  7. Social Security (less Medicare) $\_\_\_\_\_\_\_\_\_\_\_\_$\_\_\_\_\_\_\_\_\_\_\_\_$\_\_\_\_\_\_\_\_\_\_ | 11:\_\_\_\_\_\_\_\_\_\_ |
|  8. Supplemental Social Security (SSI) $\_\_\_\_\_\_\_\_\_\_\_\_$\_\_\_\_\_\_\_\_\_\_\_\_$\_\_\_\_\_\_\_\_\_\_  | 12:\_\_\_\_\_\_\_\_\_\_ |
|  9. Pensions; IRA’s; Annuities $\_\_\_\_\_\_\_\_\_\_\_\_$\_\_\_\_\_\_\_\_\_\_\_\_$\_\_\_\_\_\_\_\_\_\_  | 13:\_\_\_\_\_\_\_\_\_\_ |
| 10. Interest and/or Dividends $\_\_\_\_\_\_\_\_\_\_\_\_$\_\_\_\_\_\_\_\_\_\_\_\_$\_\_\_\_\_\_\_\_\_\_***\* If Interest and/or Dividends exceed $2,500, see below****.* | 14:\_\_\_\_\_\_\_\_\_\_ |
| 11. Capital Gains (Loss) in 2015 $\_\_\_\_\_\_\_\_\_\_\_\_$\_\_\_\_\_\_\_\_\_\_\_\_$\_\_\_\_\_\_\_\_\_\_  | 15:\_\_\_\_\_\_\_\_\_\_ |
| 12. Business Income (Loss) in 2015 $\_\_\_\_\_\_\_\_\_\_\_\_$\_\_\_\_\_\_\_\_\_\_\_\_$\_\_\_\_\_\_\_\_\_\_  | 16:\_\_\_\_\_\_\_\_\_\_ |
| 13. Wages and/or Unemployment $\_\_\_\_\_\_\_\_\_\_\_\_$\_\_\_\_\_\_\_\_\_\_\_\_$\_\_\_\_\_\_\_\_\_\_  | 17:\_\_\_\_\_\_\_\_\_ |
| 14. Net Rent Rec’d; Royalties; Estates $\_\_\_\_\_\_\_\_\_\_\_\_$\_\_\_\_\_\_\_\_\_\_\_\_$\_\_\_\_\_\_\_\_\_\_  | 18:\_\_\_\_\_\_\_\_\_\_ |
| 15. Alimony or Gambling winnings………………..$\_\_\_\_\_\_\_\_\_\_\_\_$\_\_\_\_\_\_\_\_\_\_\_\_$\_\_\_\_\_\_\_\_\_\_ 16. **Other Income (describe)** $\_\_\_\_\_\_\_\_\_\_\_\_$\_\_\_\_\_\_\_\_\_\_\_\_$\_\_\_\_\_\_\_\_\_\_ | 19:\_\_\_\_\_\_\_\_\_\_20:\_\_\_\_\_\_\_\_\_\_ |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | TTL: \_\_\_\_\_\_\_\_ |
| **2015 TOTAL INCOME**- **Must Not Exceed Individual $23,540.00 Couple $31,860.00$**\_\_\_\_\_\_\_\_\_\_\_\_ |

\*If interest and/or dividends exceed $2,500 for the year, 2015 year-end statements showing the gross (cash) value of these accounts must be attached. If liquid assets exceed $150,000, the claimant would not be eligible for a refund. Liquid assets can be savings accounts, retirement accounts, CDs, stocks and bonds, annuities, IRAs, etc., that can be cashed out within 3-6 months with a minimum penalty.

I affirm I do not have liquid assets that exceed $150,000 Yes \_\_\_\_\_ No \_\_\_\_\_

**Total cash value** of ALL interest and/or dividend bearing accounts for 2015 $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.

“I affirm and certify that the above information is true and correct to the best of my knowledge.”

 **Signed (claimant) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ *Date\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_***

 **Signed (spouse/partner) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ *Date\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_***

* Application must be signed and dated by both the claimant and spouse/partner (if applicable) and returned to the Aging and Disability Services Division Office.
* Please note - if someone other than the claimant/spouse/partner signs, a copy (non-returnable) of a POWER OF ATTORNEY must be attached.
* APPROPRIATE DOCUMENTS NEEDED: Claimant/Spouse/Partner must submit a copy of Nevada Driver’s License or Nevada ID card and Social Security Card, income verification and documentation must accompany the application. If a 2015 Federal Income Tax Return was filed by the claimant and/or spouse/partner, please submit a copy of the return with all backup documents and schedules.
* If the completed application and all required information along with applicable attachments are not received by Aging and Disability Services Division Office by the due date of September 30, 2016, your application may be denied.

## Refunds will be paid prior to fiscal year-end June 30, 2017.

**DEADLINE FOR FILING IS SEPTEMBER 30, 2016**